
Dear Participating Employer Group:

As previously discussed at several of the Egyptian Trust meetings, attached is guidance concerning the 6055 and 6056 reporting requirements. The attached document provides an overview of who, what, when and how to file the forms to the IRS.

Several of you have asked what Meritain will be doing to assist in the filing of this information. As previously indicated, Meritain will assist employer groups by providing an excel report of members who had coverage at any time during 2015. However, each employer will be required to file this information to the IRS. The attached example of the report shows you the information that will be included on the report for any member who was enrolled in any of the Egyptian Trust Health Plans during 2015. The example is a pdf but will be in excel form when you request it. Keep in mind, the information we will be sending back to you is as good as the information you sent to us. All information sent will be sent via secure email.

- * Subscriber Last Name
- * Subscriber First Name
- * Subscriber Social Security Number
- * Subscriber Date of Birth
- * Subscriber Division
- * Type of Coverage (Employee Only, Family, etc.)
- * Number of months covered in 2015
- * Employee Termination Date (if applicable)

This report can be generated UPON REQUEST in the 4th quarter of 2015 but it is recommended you wait until the first week of December to request the report so you have the most current information.

Should you have any questions about the information Meritain will be providing please feel free to contact me.

Yours in Good Health ~

Karen L. Giles
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ADVOCATES FOR HEALTHIER LIVING

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